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6 July 2007

Securities and Exchange Commission Division of Corporate Finance Office of International Corporate Finance Stop 3-2 450 Fifth Street N.W. Washington D.C. 20549

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Dear Sirs

RULE 12g3-2(b) No.: 82-2180 - ANNOUNCEMENT

We have pleasure in enclosing the Announcement released on 4 July 2007 for your information.

Kindly acknowledge receipt on the duplicate of this letter.

Yours faithfully for UOL GROUP LIMITED

Foo Thiam Fong Wellington Company Secretary

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c.c. Mr Dennis Chung, The Bank of New York (Fax No.: 012 1 212 571 3050)

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COMPLETION OF ACQUISITION OF "PAN PACIFIC" HOTEL OPERATIONS

Further to the announcement by the Company on 30 March 2007 in connection with the acquisition of the "Pan Pacific" hotel operations, the Board of Directors of the Company wishes to announce that the acquisition of 100% interest in the share capital of Pan Pacific Hotels and Resorts Pte Ltd ("PPHR") has been completed today.

PPHR owns the "Pan Pacific" brand and currently manages 11 hotels/resorts in The United States of America, Bangladesh, Canada, Indonesia, Malaysia, Palau, The Philippines, Singapore and Thailand. With the completion, PPHR becomes a whollyowned subsidiary of the Company.

Submitted by Foo Thiam Fong Wellington, Company Secretary on 04/07/2007 to the SGX

END